DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017 Telephone: (212) 450-4000 Facsimile: (212) 701-5800

Marshall S. Huebner Benjamin S. Kaminetzky Timothy Graulich

Eli J. Vonnegut James I. McClammy

Counsel to the Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

PURDUE PHARMA L.P., et al.,

Case No. 19-23649 (RDD)

Debtors.<sup>1</sup>

(Jointly Administered)

# STIPULATION AND AGREED ORDER RESOLVING MOTION OF THE NATIONAL ASSOCIATION FOR THE ADVANCEMENT OF COLORED PEOPLE TO INTERVENE IN CHAPTER 11 CASE

1. On August 7, 2020, the National Association for the Advancement of Colored People (the "NAACP") filed a Motion to Intervene in these chapter 11 cases on behalf of communities of color, seeking to ensure that distributions received pursuant to any confirmed

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

chapter 11 plan are appropriately allocated to communities of color that have been affected by the opioid crisis (the "NAACP Motion") [Dkt. No. 1555].

2. Recognizing the importance of the issues raised in the NAACP Motion, the Debtors, the Official Committee of Unsecured Creditors (the "UCC"), the Ad Hoc Committee (the "AHC"), the Non-Consenting States Group (the "NCSG"), the Multi-State Governmental Entities Group (the "MSGE Group", and together with the AHC and the NCSG, the "Public Claimant Groups"), the Independent Public Schools (the "IPS"), and the NAACP (collectively, the "Parties") have, subject to Court approval, agreed to resolve the NAACP Motion such that the NAACP Motion be granted and implemented on the terms set forth in this Stipulation.

### **AGREEMENT**

- 3. The Parties agree as follows:
  - a. The NAACP agrees to be bound by the mediation rules and confidentiality, and any other pertinent provisions, as articulated in the *Order Appointing Mediators* [Dkt. No. 895] (the "Mediation Order"). The NAACP further agrees to sign onto the Protective Order entered in these cases.
  - b. The NAACP will have the opportunity to present its position on the current state of the public abatement plan, including provisions it feels should be revised or added on a confidential basis (pursuant to the Mediation Order), to (i) the Mediators, the Debtors, the UCC, and the Public Claimant Groups while mediation is ongoing and (ii) to any other Mediation Parties (as defined in the Mediation Order), or any other parties participating in the mediation by stipulation, including the IPS, following the conclusion of the mediation.

- c. The NAACP agrees to reasonably coordinate with the Public Claimant Groups, and will not seek to delay or hinder the progress of the ongoing Mediation. Further, to ensure that the NAACP has adequate time to review and provide comments and suggestions to the Parties and the Mediators, the Public Claimant Groups will provide the NAACP with the most recent public abatement plan, subject to the confidentiality and privilege protections of the Mediation Order.
- d. The NAACP has a hearing pending on the NAACP Motion that is due to be heard on August 26, 2020, at 10:00 a.m. The Public Claimant Groups and the Debtors have all filed statements in support of the NAACP Motion, and the UCC and the IPS support the NAACP Motion. Should this Honorable Court grant the NAACP Motion in accordance with this Stipulation, nothing herein is meant to limit or curtail the advocacy of the NAACP, or its ability to be heard in later proceedings of the Court following the conclusion of the mediation process.

**IN WITNESS WHEREOF**, this Stipulation has been executed and delivered as of the day and year first below written.

Dated: August 25, 2020

New York, New York

### AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Arik Preis
One Bryant Park

New York, NY 10036 Telephone: (212) 872-1000

Ira S. Dizengoff Arik Preis Mitchell Hurley Sara L. Brauner

Counsel to the Official Committee of Unsecured Creditors of Purdue Pharma L.P., et al.

### DAVIS POLK & WARDWELL LLP

By: /s/ James I. McClammy

450 Lexington Avenue New York, NY 10017

Telephone: (212) 450-4000 Facsimile: (212) 701-5800

Marshall S. Huebner Benjamin S. Kaminetzky Timothy Graulich

Eli J. Vonnegut
James I. McClammy

Counsel to the Debtors and Debtors in Possession

# PILLSBURY WINTHROP SHAW PITTMAN CAPLIN & DRYSDALE, CHARTERED LLP

By: /s/ Andrew Troop

31 West 52nd Street

New York, New York 10019 Telephone: (212) 858-1000

Andrew M. Troop

Jason S. Sharp (admitted *pro hac vice*)

Andrew A. Alfano

Counsel to Ad Hoc Group of Non-Consenting

States

By: /s/ Kevin C. Maclay

One Thomas Circle, NW, Suite 1100

Washington, DC 20005 Telephone: (202) 862-5000 Facsimile: (202) 429-3301

Kevin C. Maclay, Esq. (admitted *pro hac vice*)

Todd E. Phillips, Esq.

Ann Weber Langley, Esq. (pro hac vice

pending)

George M. O'Connor, Esq. (admitted pro hac

vice)

Counsel for the Multi-State Governmental Entities Group

# KRAMER LEVIN NAFTALIS & FRANKEL BROWN RUDNICK LLP LLP

By: /s/ Kenneth H. Eckstein

1177 Avenue of the Americas

New York, NY 10036

Telephone: (212) 715-9100

Kenneth H. Eckstein David E. Blabey Jr. Rachael Ringer

-and-

### GILBERT LLP

100 New York Avenue, NW, Suite 700 Washington, D.C. 20005 Telephone: (202) 772-2200

Scott D. Gilbert (admitted *pro hac vice*) Craig Litherland (admitted *pro hac vice*) Kami E. Quinn (admitted *pro hac vice*)

-and-

7 Time Square New York, NY 10036 Telephone: (212) 209-4800 David J. Molton Steven D. Pohl

-and-

# OTTERBOURG P.C. 230 Park Avenue

New York, NY 10169 Telephone: (212) 661-9100

Melanie L. Cyganowski Jennifer S. Feeney

Counsel to the Ad Hoc Committee of Governmental and other Contingent Litigation Claimants

### ORTIZ & ORTIZ LLP

By: /s/ Norma E. Ortiz 950 Third Avenue, 25<sup>th</sup> Flr. New York, New York 10022 Norma E. Ortiz (pro hac vice pending)

Local Counsel to NAACP

### SOUTHERN MED LAW

By: /s/ Francois M. Blaudeau
2224 1st Ave North
Birmingham, AL 35203
François M. Blaudeau (ASB-7722-D32F)
Evan T. Rosemore (ASB-3760-N10B)

Complex Litigation Counsel to NAACP

### NAACP EMPOWERMENT PROGRAMS

By: /s/ Janette Louard
National Headquarters
4805 Mount Hope Drive
Baltimore, MD 21215
Janette Louard

Interim General Counsel

By: /s/ Wilbur O. Colom P.O. Box 866 Columbus, MS 39703 Wilbur O. Colom

Special Counsel to NAACP

By: /s/ James Henley 4860 North State Street PO Box 31464 Jackson, MS 39286-1464 Telephone: 601-362-1717

James Henley

### MEHRI & SKALET, PLLC

By: /s/ Cyrus Mehri

1250 Connecticut Ave., NW Washington, D.C. 20036 Telephone: (202) 822-5100 Facsimile: (202) 822-4997

Cyrus Mehri (admitted pro hac vice)

D.C. Bar No. 420970

Aisha Rich (admitted *pro hac vice*) Pennsylvania Bar No. 326042

-and-

### HENRICHSEN SIEGEL, P.L.L.C.

225 Broadway, Suite 1803 New York, NY 10007 Telephone: (646) 378-4421 Chiung-Hui Huang

1440 G Street, NW Washington, DC 20005 Telephone: (202) 423-3649 Facsimile: (202) 379-9792 Neil L. Henrichsen (admitted *pro hac vice*) DC Bar No. 420277 Dawn C. Stewart (admitted *pro hac vice*) DC Bar No. 458555

SO ORDERED; provided, that the Court has made no finding as to whether the NAACP is a party in interest under 11 U.S.C. § 1109 for any particular matter or proceeding or these cases generally.

Dated: White Plains, New York August 26, 2020

### <u>/s/Robert D. Drain</u>

United States Bankruptcy Judge